

## Eldon and Anne Foote Trust Recipients

Alfred Foundation (Victoria)
Arthritis Foundation (ACT)
Aussie Helpers (NSW)
Australian Blistering Diseases Foundation (NSW)
Australian Theatre for Young People (NSW)
Australian Youth Orchestra (NSW)
Big hART Inc. (NT)
Cystic Fibrosis (Qld)
Darwin Community Arts (NT)
Eldon D Foote Foundation (Norfolk Island)
Flipside Circus (Qld)
Futureworld Eco-Technology Centre (NSW)
Guide Dogs (NSW/ACT)
Guide Dogs (Victoria)
International Centre for Eyecare Education (ICEE) (NSW)
Marine Stewardship Council (NSW)
Royal Flying Doctor Service [South Eastern Section] (NSW)
RSPCA (NSW)
Sailors with Disabilities Inc. (NSW)
Southern Cross University [in partnership with Sustainability Norfolk, University of South Australia, Norfolk Island Government and the University of Sydney] (NSW)
Surf Riders' Foundation Australia (NSW)
University of Sydney (NSW)
Youth Off The Streets (NSW)

**\$750,000**

## Grants Advisory Panels

### Arts, Sport and Education

Mr Scott Chapman (Chair) BEd, GradDipMgt, MBM, FAICD <i>CEO, Royal Flying Doctor Service (Victoria)</i>
Mr Paul Gardner AM, BBus <i>Chairman, Grey Group</i>
Mr Ashley Klein BCom <i>Sponsorship and Strategic Partnerships Manager Collingwood Football Club</i>
Ms Carmel Morfuni LLM, GradDipCrim, LLB <i>Barrister-at-Law</i>
Mr Andrew Porter <i>Former Manager, Ian Potter Museum</i>
Mr Chris Thompson BEd <i>Freelance writer, director and arts educator</i>

### Environment

Professor Emeritus Allan Rodger (Chair) BSc, BArch (Hons), LFRAlA <i>Sustainability Consultant</i>
Dr Mark Glazebrook <i>Corporate Citizenship Manager, BP Australia</i>
Mr Trevor Huggard JP MIE Aust, DipCE, <i>Managing Director, Trevor Huggard &amp; Associates P/L, former Lord Mayor and Councillor, City of Melbourne</i>
Dr Cathy Oke PhD, BSc (Hons) <i>Senior Project Manager, Firestarter P/L Councillor City of Melbourne</i>

Mr Rupert Posner <i>Director, The Climate Group</i>
Mr Andrew Fleming BSc (Hons) <i>Former CEO, Down Syndrome Association of Victoria</i>

### Family

Mr Bernie Geary OAM (Chair) <i>Child Safety Commissioner</i>
Ms Kavitha Chandra-Shekeran <i>Policy Officer, Victorian Equal Opportunity and Human Rights Commission</i>
Mr Matthew Eddy-Leal BComm, BA <i>Consultant</i>
Mr Matt Feutrill AdvDipMgmt, Fellow WCLP, GAICD <i>Chief Operating Officer, YMCA (Victoria)</i>
Ms Julie Leeming DSJ <i>Fundraising Co-ordinator, O'Brien Foundation</i>
Mr Vasanth Srinivasan <i>Director, Australian Institute of Technology and Education</i>

### Health

Mr Jon Edwards (Chair) <i>Former CEO, Frankston City Council</i>
Mr Michael Geary BA, BSW <i>Community Programs Manager, Banyule Community Health</i>

Ms Susan Ball <i>Grants Manager, Legal Services Board</i>
Mr Neil Wakeman BHA <i>Former CEO, Manningham Community Health</i>
Ms Lynne Wenig BA, A.C.T.D., AsAppSci <i>Managing Director, Centre Brain</i>

### Life Care

Ms Georgia Symmons (Chair) <i>National Manager, Telstra Foundation</i>
Ms Dianne Clark CertAppSci <i>Fundraising Consultant</i>
Ms Petrina Dorrington Dip Hotel & Catering Ops <i>General Manager, Melbourne International Film Festival</i>
Mr Michael Kennedy BA, BEd, MLaw <i>Assistant Director, Department of Justice</i>
Mr Sal Perna AssocDipCrimJustAdmin <i>Racing Integrity Commissioner</i>
Ms Patrice Scales BA, MA <i>Communication and Fundraising Consultant</i>

### Grants Advisory Panels Meetings 2009/10

Family	6
Life Care	5
Health	9
Arts, Sport and Education	3
Environment	2

## Youth in Philanthropy

### Participating Schools & Approved Grant Recipients

Melbourne Girls' College <i>Big Brothers Big Sisters, Travellers Aid Society, Urban Seed</i>
University High School <i>Bayley House, Church of All Nations, Royal District Nursing Service</i>
Hume Central Secondary College <i>Kombiz, Noah's Ark, Very Special Kids</i>
Werribee Secondary College <i>Chisholm Society, TLC for Kids, Wesley Footscray Outreach Mission</i>
King David School <i>FareShare, Fight Cancer Foundation, Heartkids</i>
Melbourne High School <i>Asylum Seeker Resource Centre, Family Access Network, Sacred Heart Mission</i>
Melbourne Grammar School <i>Alkira Centre, Eastern Emergency Relief, Taralye</i>
St Michael's Grammar School <i>Guide Dogs Victoria, Kids Under Cover, Redkite</i>
Mac.Robertson Girls' High School <i>Emerald Hill Mission, Good Shepherd Youth &amp; Family Services, Save the Children Foundation</i>
Trinity Grammar School <i>Broadmeadows Uniting Care, Epic, TADVIC</i>

**\$200,000**

# Grants Summary

## Signature Grants

### Salvation Army

[www.salvationarmy.org.au](http://www.salvationarmy.org.au)  
Salvation Army's '24/7 Melbourne's Road Home' project is a 24/7 Community Response Team providing a mobile and centre-based response to crisis situations in the Melbourne CBD and surrounding suburbs.

**\$876,000**

### Sacred Heart Mission

[www.sacredheartmission.org.au](http://www.sacredheartmission.org.au)  
Sacred Heart Mission's 'J2SI project' is a three-year program providing intensive support to participants to help them break the cycle of chronic homelessness.

**\$750,000**

## Major Grants

### Family

**BaptCare**  
[www.baptcare.org.au](http://www.baptcare.org.au)  
Sanctuary Project providing supported accommodation for male asylum seekers.

**\$150,000**

### Victorian Arabic Social Services

[www.vass.org.au](http://www.vass.org.au)  
The 'Almousawah' project providing support to young people from Arabic speaking backgrounds, who often do not receive a fair go due to their socio-economic circumstances.

**\$146,000**

### Queen Elizabeth Centre

[www.qec.org.au](http://www.qec.org.au)  
'Supporting Vulnerable Families' project providing support to vulnerable families from the antenatal period through to the post-natal period.

**\$70,000**

### Victorian Association for the Care and Resettlement of Offenders

[www.vacro.org.au](http://www.vacro.org.au)  
'One Ocean Project' is an early intervention program assisting Polynesian youth in the Greater Dandenong area who have been identified as entering or moving into the juvenile justice system.

**\$130,000**

### Brenda House

(03) 9877 0311  
'Dispersed Refuge Model Specialised Children's Worker' project providing direct assistance to children and their mothers who have experienced domestic violence.

**\$140,000**

### Asylum Seeker Resource Centre

[www.asrc.org.au](http://www.asrc.org.au)  
'Strengthening Asylum Seeker families, Strengthening Communities' project providing material aid to refugees who are currently awaiting determination of their refugee status.

**\$150,000**

### Health

**Austin Health**  
[www.austin.org.au](http://www.austin.org.au)  
Austin Health Olivia Newton-John Cancer and Wellness Centre located at the Austin Hospital, Heidelberg. \$100,000 progress payment towards the \$1.5 million commitment made in 2008. A further \$300,000 will be provided to this important health initiative by 2013.

**\$100,000**

### PivotWest

[www.pivotwest.org.au](http://www.pivotwest.org.au)  
'StreetDoctor' project providing a mobile general practice and allied health service for homeless people, including transient youth and other disadvantaged groups in the Western suburbs.

**\$150,000**

### Home Hospice

[www.homehospice.com.au](http://www.homehospice.com.au)  
'Melbourne Home Hospice' project recruits and trains volunteer mentors to assist in meeting the diverse needs of families faced with the bereavement of a loved one.

**\$121,680**

### Gawler Foundation

[www.gawler.org.au](http://www.gawler.org.au)  
'Cancer Self Help Healing and Wellbeing Program' is a 'self help' program meeting the emotional, psychological and spiritual needs of people from low socio-economic backgrounds experiencing cancer.

**\$100,000**

### Youth Substance Abuse Service

[www.ysas.org.au](http://www.ysas.org.au)  
'Primary Health Care Service' meeting the needs of young people within the south-east growth corridor who are at risk of or experiencing disengagement from mainstream health and welfare services.

**\$250,000**

### Eating Disorders Foundation

[www.eatingdisorders.org.au](http://www.eatingdisorders.org.au)  
'Caring About Recovery Program' providing families and carers of people with eating disorders with information, strong practical skills and a network of support throughout greater Melbourne.

**\$190,000**

### SouthEast Centre Against Sexual Assault

[www.secasa.com.au](http://www.secasa.com.au)  
'Youth Website' utilising internet technologies to provide a four-pronged approach to engaging young people who have experienced child sexual assault or family violence.

**\$60,000**

### Life Care

**Social Firms Australia**  
[www.socialfirms.org.au](http://www.socialfirms.org.au)  
'Consolidating the Sustainable Social Firms Structure' project specifically designed to generate employment for people with a mental and/or physical disability.

**\$150,000**

### Second Bite

[www.secondbite.org](http://www.secondbite.org)  
'Melbourne Food Expansion Project' extending food service collection and distribution to accommodate the growing demand from families and individuals who are facing severe food insecurity.

**\$232,000**

### Travellers Aid

[www.travellers.org.au](http://www.travellers.org.au)  
'Travel Related Emergency Relief Service Delivery Model' providing a cost-effective service model for any emergency relief related to travel across Melbourne and throughout the state.

**\$300,000**

### Impact Support Services

[www.impact.vic.edu.au](http://www.impact.vic.edu.au)  
'Dating Service for People with Disabilities' focusing on the importance of relationships and life skills development for people with intellectual and physical disabilities.

**\$120,000**

# General Grants Distribution

October 2009

## Arts, Sport and Education

Aboriginal Literacy Foundation
Australian Ballet
Australian Centre for the Moving Image
Australian Children's Choir Inc
Australian Deaf Sports Federation Ltd
Australian National Memorial Theatre Ltd
Blind Sports Victoria
CAF Australia
Caroline Chisholm Library Inc
Dare To Lead For Business
Fellowship of Australian Writers
Jewish Holocaust Centre
Kids Tennis Foundation Inc
La Mama Inc
Melbourne Art Trust Melbourne Athenaeum, Inc, The
Melbourne Chamber Orchestra
Melbourne Prize Trust
Melbourne Theatre Company
Music Broadcasting Society of Victoria
Musica Viva Australia
National Gallery of Victoria
New Australia Media
Orchestra Victoria Smith Family, The
St John of God Accord
Support Act Limited
Western Chances
Western Edge Youth Arts
Westside Circus Inc

**\$505,000**

## Environment

CERES
Environment Victoria
Greenfleet Australia
Royal Botanic Gardens Melbourne
Treeproject
Victorian National Parks Association
Zoos Victoria Werribee Open Range Zoo

**\$236,000**

## Family

Ardoch Youth Foundation
Ashburton Baptist Community Services Inc
Bestchance Child Family Care
Biala Box Hill Inc
Brenda House Inc
Centre for Multicultural Youth
Children Australia Inc
Children's Charity Network
Children's Protection Society Inc
Christians Helping In Primary Schools Inc
Community West Inc
Compassionate Friends Victoria Inc, The
Concern Australia
Cottage by the Sea
Create Foundation Vic

Dianella Community Health
Domestic Violence Victoria
Doncare (Doncaster Community Care and Counselling Centre)
Family Access Network
Fitzroy Adventure Playground Inc
Global Care Australia
Good Shepherd Youth & Family Service
Habitat for Humanity
Imagine Church Inc – Lifecare
International Social Services – Australian Branch
Karinya Melton Counselling Centre
Kids Foundation
Kids Under Cover
Kids Who Care Foundation
Kombiz Youth Network
Lord Somers Camp and Power House
Make-A-Wish Foundation
Malvern Special Needs Playgroup Inc
Maroondah Halfway House Group Inc
Melbourne Jewish Orphan and Children's Aid Society
Mental Illness Fellowship of Victoria
Menzies Inc
Migrant Information Centre (Eastern Melbourne)
Mirabel Foundation Inc, The
National Foundation for Australian Women
Open House CIC
Operation Stitches
Project Respect Inc
Rotary International District 9800
SIDS and Kids Victoria
Somebody's Daughter Theatre Company
Southcare Community Care Inc
St Andrews Anglican Church Somerville
St Luke's Anglicare
Stepfamilies Australia
Stride Foundation
TLC For Kids
Tunstall Counselling and Resource Centre
Tweddle Child & Family Health Service
Very Special Kids
Victorian Immigrant and Refugee Women's Coalition
Victorian YMCA Youth & Community Services
Whitelion Inc
WIRE – Women's Information
Youth for Christ
Youth Junction Inc

**\$880,000**

## Health

Addiction Recovery Centres Inc
Alzheimer's Australia Vic
Andrew Dean Fildes Foundation
Anxiety Recovery Centre
Assistance Dogs Australia
Aussie Hands
Australian AIDS Fund Inc
Australian College of Optometry
Australian Leukodystrophy Support Group Inc

Banyule Community Health Service Inc
Bonnie Babes Foundation Inc
Brainwave Australia
Butterfly Foundation
Caleb Thorburn Foundation
Calvary Health Care Bethlehem
Challenge Cancer Support Network
Cystic Fibrosis Victoria Inc
Deaf Children Australia
Deafness Foundation (Victoria)
Deal Communication Centre
Diverge Consulting Inc
Down Syndrome Association of Victoria
Early Education Program for Hearing Impaired Children
Eastern Access Community Health
Eating Disorders Foundation of Victoria
Fight Cancer Foundation
Friends of Sammy-Joe Foundation
Genetic Support Network Victoria
Griefline Services Inc
Haemophilia Foundation Australia
Heartkids Victoria
Humour Foundation
Jean Hailes Foundation for Women's Health
John Pierce Centre
Life Goes On (Can Survive)
Light FM Inc
Limbs 4 Life Inc
Lymphoedema Association of Victoria
Marfan Association Victoria Inc
Melbourne Alcohol Recovery Centre Inc
Multicultural Centre for Women's Health
Open Doors Counselling and Educational Services Inc
Outer Eastern Primary Care Partnership
PANDA
Pierre Robin Australia Inc
SANE Australia
Spinal Muscular Atrophy Association of Australia Inc
Sports Health Check Australia
St Paul's Drug Prevention & Rehabilitation Centre
Stroke Association of Victoria Inc
Taralye - the oral language centre for deaf children
Thalassaemia Society of Victoria
Tourette Syndrome Association of Victoria
Victorian Continence Resource Centre
Western Region Health Centre
Windana
Yarra Valley Community Health Service

**\$769,080**

## Life Care

Access Inc
Alkira Centre – Box Hill Inc
Anglicare
Aussie Helpers Ltd
Banyule Housing Support Group Inc
Bereavement Assistance Ltd
Beyond Disability Inc
Big Issue in Australia Ltd, The

B'nai B'rith Parents Home (Vic) Inc
Boroondara Aged Services Society
Briar Terrace
Brighton Benevolent Society
Broadmeadows Uniting Care
Brunswick Industries Association Inc
Cardinia Combined Churches Caring
Careworks Sunranges Inc
Carinya Society
Caroline Chisholm Society
Casa Care Inc
Chelsea Care Works
Christian Emergency Food Centre
Churches of Christ Community Care
City Life Inc
Collingwood Cottage Inc, The
Combined Churches Caring Melton
Council on the Ageing (Victoria)
Dandenong Ranges Emergency Relief Service Inc
Dingley Village Community Advice Bureau
E. W. Tipping Foundation
Eastern Emergency Relief Network
Emerald Hill Mission
Emmy Monash Aged Care
Eva Tilley Memorial Home Inc
Extended Families Australia
FareShare
Fitted for Work Ltd
Foundation House
Golden City Support Services
Good Samaritan Inn
Hanover Welfare Services
Heathmont Interchurch Help Inc
Helping Hand Foundation Inc
Holy Trinity Port Melbourne
Interchange Northern
Kevin Heinze Garden Centre Inc
Kingston City Church
Knox Community Volunteers
LinC Manningham Inc
LINK Community Transport Inc
Lort Smith Animal Hospital
Lynden Aged Care Association Inc
Lyrebird Villages for the Aged Inc
Mayflower Brighton
Mayflower Reservoir
MECWA
Melbourne Citymission Inc
Melbourne Legacy
Mitchell House Inc
Monkami Centre
Nazareth House Ballarat
Nazareth House Camberwell
Neighbours Place Inc
New Peninsula Community Caring
Outlook (Vic) Inc
Pettet Family Foundation, The
Prahran Mission
Prison Fellowship Australia – Victoria
Prison Network Ministries
Queen's Fund
Richmond Hill Churches Food Centre
RSPCA ACT Inc

RSPCA NSW
Shepparton Villages
SOS Inc
Southern Peninsula Community Support & Information Centre
Specific Learning Difficulties Association of Victoria Inc
St Joseph's South Yarra Emergency Housing Association
St Kilda Gatehouse
St Marks Community Centre Fitzroy
St Vincent de Paul Society
State Schools' Relief Committee Inc
Strathdon Community
Summer Foundation Ltd
Surf Life Saving Lakes Entrance
TADVIC Co-operative Ltd
United Way Ballarat
UnitingCare East Burwood Centre Inc
Uniting Care Geelong
Uniting Care Werribee Support and Housing
Vasey RSL Care
Victoria Homicide Victims Support Group
Villa Maria Society
Waverley Benevolent Society
Waverley Helpmates Inc
Waverley Industries Ltd
Way (Support Group) Incorporated, The
We Care Community Services Inc
Wellington Collingwood Inc
Wesley Mission Victoria
Williamstown Community & Education Centre
Wyndham Lodge Community Aged Care Inc

**\$788,900**

**09/10 General Grants Total**

**\$3,178,980**

**09/10 Major Grants Total**

**\$1,677,680**

**09/10 Signature Grants Total**

**\$1,626,000**

# Fundraising Report



Each year brings new fundraising challenges, and so it is with gratitude that we acknowledge our generous donors and corporate partners who have made 2009/10 an exceptional year for fundraising, and one in which there was significant growth in our charitable trust accounts program.

## Fundraising

New and established donors responded generously to our four annual fundraising appeals – the Winter Appeal, Heart of Melbourne, All Faiths and Fill a Fridge at Christmas. Their donations exceeded the previous year's income and were distributed to charities supporting people in need during winter and at Christmas. The Foundation welcomed almost 6,000 new donors.

As well, we continue to be grateful for the substantial support we receive from Perpetual Trustees, Collier Charitable Fund and The William Angliss Charitable Fund.

## Charitable Trust Accounts

Through careful management, our charitable trust accounts program has become a very popular option for many of our donors, who have decided to establish their own charitable trust account. We have learnt that there are many reasons why people choose to establish a charitable trust account, from remembering a loved one to instilling a sense of 'giving' and 'charity' among family members.

This year, 17 new charitable trust accounts were established, including two local government charitable trust accounts and one foundation.

A special welcome to:

Anonymous Trust 4	Olga Edith Lowe Memorial Trust
Brimbank Foundation	Paul Wheelton OAM Charitable Trust
Cardinia Foundation	Rotary Club of Southbank's Giving Trust
Cities of Harmony Charitable Trust	Victor and Shell Sykes Family Trust
Clara Sim Memorial Trust	Walmsley Family Trust
Frankston Community Fund	Zdraveski Charitable Trust 1
Leighton Family Charitable Trust	Zdraveski Charitable Trust 2
Melvie Banks AM DSJ Trust	Zdraveski Charitable Trust 3
North Bridge Trust	

## Local Government Charitable Trust Accounts

In recent years we have offered local governments an incentive to establish a community trust account with the Foundation, so that local communities can fundraise and provide grants to charities within their municipal areas.

To assist interested councils we offered to match 'dollar for dollar' the contributions made by their municipality, to a maximum of \$100,000. Two new councils, Frankston City and Brimbank City, along with Cardinia Foundation, established their community trust account and joined Hume, Manningham, Kingston, Banyule and Mornington Peninsula in the council trust program.

Congratulations to the cities of Hume and Kingston who this year made their first round of charitable grants to local community groups and charities in their respective municipalities.

## Corporate Supporters

The business and social communities are dynamic interrelated environments. When business take a leadership role and invests in the social marketplace, our communities become stronger, healthier and more liveable places for all. We thank our major partners for joining with us as we strive to make a real difference in the lives of those who are disadvantaged in our community.

Our corporate and community partners include:



## Special Events

The Foundation's calendar features a wonderful variety of fundraising and special events, and this year was exciting in many ways.

Our annual *Christmas in July* luncheon at the Melbourne Convention and Exhibition Centre kick started our events for this financial year, with wonderful feedback from attending charities and corporate sponsors. This is a permanent fixture on the Foundation's calendar and brings much joy and warmth to many people experiencing hardship. We were also pleased to welcome many of our donors, who joined our charity guests for lunch.

We were delighted once again to be the charity partner for the *Defence Lake Attack Fun Run*, which raised \$212,000 for distribution to Redkite, Legacy Victoria, Kidsafe Victoria and The Compassionate Friends Victoria.

The *Heart of Melbourne Ball*, which was jointly hosted by the Foundation and the Lady Mayoress' Committee, raised \$85,000 for the *Heart of Melbourne Appeal*.

We welcomed 150 charitable trust account holders to an end-of-year luncheon where the lead cast from the stage musical *Jersey Boys* presented Lady Mayoress Emma Page Campbell with a donation of \$21,000.

The event was made even more special by a donation of \$1.1 million from members of the Association of Civilian Widows. The donation was added to the Association's charitable trust account, which supports widows and sole parents and their children to meet school and extra-curricular expenses. The scholarship program they have set up has assisted many hundreds of children across Victoria over the past 50 years to complete their schooling.

A very special thank you and congratulations to members of the Association of Civilian Widows for the generous donation: Lyn Alexander, former state councillor Vona Thompson, Val Williams, Irene Chambers, Nanette Sullivan, Val Rogers, Elsie Hocking and former president Bonny Dooling.

Other events throughout the year included the Celebration of Giving and AGM, and the President's Reception, held to thank our corporate sponsors and partners.

## Marketing and Communications

The Foundation's marketing activities included the promotion and publicity of our fundraising appeals and events, production of three newsletters and the annual report, upkeep of the website and the *Winter Days of Giving*, a community nominated grants program run in conjunction with Neil Mitchell and David Mann at Radio 3AW Melbourne.

## Recipients of Winter Days of Giving 2009

ADAVIC	Irabina Childhood Autism Services
Arthritis Vic – Youth & Family Services	Koala Foundation
Care of the Aged Fund, Sacred Heart Oakleigh	Life's Little Treasures
CareWorks SunRanges	Limbs for Life Inc
Casa Care Inc	Operation Stitches
Cystic Fibrosis Victoria	Retina Australia (Vic) Inc
Frankston Community Support & Information Centre	Righteous Pups Australia
Gateway Industries	Spina Bifida Foundation
Gawler Foundation	Summer Foundation
Global Care	Terang Resources Inc.
Haemophilia Foundation Victoria	The Warwick Foundation
Hand Brake Turn Dandenong	Wellsprings for Women Inc
HeartKids Vic Inc	Windana

## Our Thanks

It has been a busy, challenging, and wonderfully rewarding year for the fundraising and marketing team. I would like to thank all our donors, charitable trust account holders, corporate supporters and sponsors for their generous support, which enables us to continue supporting the needs of charitable agencies and the people they care for.

**Jane Harris**  
Director – Fundraising

## Bequests

Grace Jane Adamson  
Lyn Aitken  
Esme Lucy Allee  
Dame Jacobena Angliss  
Gillian Ansell  
Helen N Ansell  
Edith Elizabeth Armstrong  
Lindsay James Baldy  
Angela Mary Barber  
D J Bolton  
Antoinette Brennan  
Stanley Marcel William Brogden  
Annette, Alice and Edith Collier  
Anna Cunga  
Belle Daab  
E O Dalitz  
H E Dangerfield  
Nicholas H Dashwood  
Rupert T Dean  
K F Dorr  
Donovan E Dungan  
William P Evans  
John James Fargher  
John Sylvester Feehan  
Elizabeth Campbell Flanagan  
R E Gay  
Helen Isabel Gillies  
Ronald Goldenberg  
Walter Herbert Harrison  
Joseph James Heath  
Pamela Holdsworth  
Leslie J James  
N C Kingston  
Joseph Roy Kinsman  
Amy N Kirkland  
Dora Krossussos  
Pamela Lawrence  
Lois Loftus-Hills  
C M MacEwan  
Sir John H Macfarland  
Reginald Magain  
Norman MacDonald Matheson  
Leslie James McCormick  
Reuben Meyer  
J F Mitchell  
B V Murray  
A C Porter  
Ronald Maxwell Purvis  
Reginald A Raymond  
James Richardson  
Gerald Henry Robertson  
George Laing Robley  
William Jasper Rose  
A B Saxton  
R G Searle  
Arthur John Shepherd  
Frederick B Shepherd  
Tasman F M Smith  
Pearson W Tewksbury  
Marjorie Underwood  
J E Wilkie  
Philip F Woods  
Donald Allan Wright  
I V Yoffa

## Charitable Trust Accounts

A & D Richards Family Trust  
A J Brock Family Trust  
Adeline & Annie Webb Trust  
ADLG Trust  
Alice Meyer von Forell Trust  
Allan Douglas (Doug) McPhee Trust  
Anderson Trust  
Ann Rusden Trust  
Anne White Trust  
Anonymous Trust 1  
Anonymous Trust 2  
Anonymous Trust 3  
Anonymous Trust 4  
Association of Civillian Widows  
Victoria Trust  
ASW Trust  
Australian Universities Classical  
Scholarship Trust  
Banyule Charitable Trust  
Barbara Leighton Trust  
Barry & Joan Medwin Family  
Berkovic-Fraenkel Trust  
Borchardt Trust  
Brian & Ella Talbot Family Trust  
Brimbank Foundation  
Bruce Niven Trust  
Byrne Trust  
Caitlin Darbyshire Trust  
Capodanno Trust  
Cardinia Foundation  
Caswell Charitable Trust  
Cheryl and David Baer Trust  
Children's Protection Society Trust  
Cities of Harmony Charitable Trust  
Clara Sim Memorial Trust  
Connon Family Trust  
D D & S L Johnston Trust  
Daryl Manley Trust  
David & Miriam Rich Family Trust  
Donald & Shirley Lugg Trust  
Donald Hutchison Trust  
Doos Family Trust  
Dora & Trevor Nixon Trust  
Dorn Family Trust  
Dorothy E Jarvis Endowment Fund in  
memory of the late Stanley George  
Jarvis and Frank Filitoe  
Duncan Family Trust  
E Bennett Trust  
Easden Family Trust  
Eldon and Anne Foote Trust  
Ellis W Waters Trust  
Emanpea Trust  
Emerson-Sullivan Trust  
Falkinger Heritage Trust  
Forty Winks Charitable Trust  
Frankton Community Fund  
Freeman Family Trust  
Gary Singer and Geoffrey Smith Trust  
Geoffrey & Pauline Green Trust  
Gerald Friedlander Family Trust  
GGG Trust  
Giuliano Family Trust

Greg Blizzard Memorial Trust  
Gringlas Family Trust  
Harris Family Trust  
Heather Bradley Memorial Trust  
Helen & Peter Devereux Trust  
Henry Bucks Trust  
Hope Rutherford Reilly Trust  
Hume Charitable Trust  
Illingworth Family Trust  
J & N E Brown Trust  
Jan Slaney Trust  
Jarrod Alexander Green  
Memorial Trust  
Jenny Gardiner Trust  
Jill Chapman Trust  
John D and Dagnija Balmford Trust  
Joshua Bendel Trust  
June and Peter Stringer Trust  
Kathleen Farrow Trust  
Kathy & George Deutsch Family Trust  
Kaufman Family Charitable Trust  
Keith and Alison May Williams Trust  
Kingston Charitable Trust  
Knight Family Trust  
L Semmens Trust  
Lady Mayoress' Committee Trust  
Lawrence & Joan Cohn Trust  
Leighton Family Charitable Trust  
Loftus-Hills Trust  
Lord Mayor's Children's Fitness Trust  
M & B Jenkins Trust  
M J Trehwella Trust  
M Recht Accessories Trust  
Mac.Roberston Girls  
High School Trust  
Manningham Charitable Trust  
Margaret Mitchell Trust  
Marshall Trust  
Marshall-Roth Charity Trust  
Melvie Banks AM DSJ Trust  
Mercedes-Benz Australia/Pacific  
Pty Ltd Trust  
Michael Martin Trust  
Miller Family Trust  
Minyaka Trust  
Moffatt Family Trust  
Mornington Peninsula Community  
Charitable Trust  
Motet Trust  
Neil R Hambleton Trust  
North Bridge Trust  
Olga Edith Lowe Memorial Trust  
Onemda Trust  
Oxford Houses Trust  
Pam Baker Trust  
Patricia Cosh Trust  
Paul & Ruth Permezal Trust  
Paul Wheelton OAM Charitable Trust  
Payne Family Trust  
Pepin Family Trust  
Peter & Karen Anderson Family Trust  
Possibility Australia Trust  
Priestly Family Trust

R C & E M Bennett Trust  
Rayment Family Trust  
Renshaw Trust  
Richard and Gwenyth Higgs Trust  
Ritchies Stores Pty Ltd Emergency  
Relief Fund  
Rotary Club of Southbank's  
Giving Trust  
Rotary Emergency Relief Fund  
RSL Trust  
SB08 Conference Scholarship Trust  
Shirley K B Secomb Trust  
Slome-Topol Family Charitable Trust  
Smyth Family Trust  
Society to Assist Persons of  
Education Trust  
Strathdon Community  
Perpetual Trust  
Swinburne Philanthropy Alumni  
(SPA)Trust  
Tan Family Trust  
Tattersall's Holdings Pty Ltd Trust  
Tom & Ruth O'Dea Trust  
Tom & Zillah Diamond Trust  
Tozer Family Trust  
Very Special Kids Trust  
Victor & Shell Sykes Family Trust  
Vision Australia Trust  
W H Overall Trust  
Walmsley Family Trust  
Warburton Family Trust  
Wendy Hurse Trust  
Wexler Family Trust  
White Fang Trust  
Wilbow Group Trust  
Wilfred & Joan Minson Trust  
William Angliss Emergency Aid Trust  
William A Lyon Trust  
Youth Advisory Committee Trust  
Zdraveski Charitable Trust 1  
Zdraveski Charitable Trust 2  
Zdraveski Charitable Trust 3

## Donor Advised Charity Recipients

Abbeyfield Society Dingley Village Inc  
Able Australia  
Action Aid Australia  
Alfred Foundation  
Alfred Hospital Foundation  
Alkira Centre – Box Hill Inc  
Alzheimer's Association Victoria  
Alzheimer's Australia Vic  
Amnesty International Australia  
Anglicare  
Anglicord  
Animal Aid  
Animal Welfare League of Victoria  
Anti-Cancer Council Victoria  
Arthritis Foundation of Victoria  
Aspendale Lifesaving Swimming  
and Youth Club  
Asthma Foundation of Victoria  
Austcare  
Austin and Repatriation  
Medical Centre  
Austin Hospital  
Australian Aircraft Restoration Group  
Australian Breastfeeding Association  
Australian Bush Heritage Foundation  
Australian Childhood Foundation  
Australian Conservation Foundation  
Australian Kidney Foundation  
Australian National University  
Australian Red Cross Society  
Australian Wildlife Conservancy Fund  
Baker IDI Heart and Diabetes Institute  
Baker Medical Research Institute  
Baptist Community Care  
Berry Street Inc  
Beyond Blue  
Bible Society of (Victoria) Australia  
Bonbeach Life Saving Club  
Incorporated  
Box Hill Hospital  
Boystown  
Brotherhood of St Laurence  
Bush Church Aid  
Cambewell Grammar School  
Building Fund  
Cancer and Bowel Research Trust  
Cancer and Natural Therapy  
Foundation Inc  
Cancer Council Victoria  
Canteen Australia  
Care Australia  
Careworks Sun Ranges Inc  
Caritas Australia  
Caroline Chisholm Society  
Cathedral College Wangaratta  
Catholic Mission  
Caulfield General Medical Centre  
Centacare Ballarat  
Cerebral Palsy Association  
Child and Family Care Network  
Child and Family Services Ballarat  
Children's Protection Society Inc  
Christian Blind Mission International  
– Australia  
Churches of Christ Community Care  
Clean Up Australia Foundation  
Collins Street Baptist Benevolent  
Society Inc

Cottage by the Sea  
Council for Christian Educaiton  
in Schools (Ballarat)  
Country Fire Authority & Brigades  
Donation Fund  
Craigieburn and District Ambulance  
Committee Inc  
Craigieburn and District First  
Response Team Inc  
Cystic Fibrosis Victoria Inc  
Deaf Children Australia  
Deaf Sports and Recreation Victoria  
Deaf-Blind Association  
Diabetes Australia – Victoria  
Dingley Village Community Advice  
Bureau Inc  
Eastern Health  
Eastern Health – Box Hill Hospital  
Eastwork Employment Inc  
Emmy Monash Aged Care Inc  
Environment Victoria  
Epilepsy Foundation of Victoria  
Epworth Foundation  
Epworth Hospital  
EW Tipping Foundation  
Foundation for Rural  
Regional Renewal  
Fred Hollows Foundation Ltd  
Global Care Australia  
Greenfleet Trust  
Greenpeace Australia Ltd Trust  
Grow  
Guide Dogs Victoria  
Harvest Care  
Hatzolah Melbourne  
Heart Foundation  
Heart Research Centre  
Heathmont Interchurch Help Inc  
Howard Florey Institute  
Independence Australia  
Islamic Women's Welfare Council  
of Victoria  
Jewish Community Services  
Jewish Holocaust Centre Inc  
Jewish National Environment Fund  
John Fawcett Foundation  
Kids Under Cover  
Kidsafe Vic Inc  
Legacy Melbourne  
Leprosy Mission Australia  
Leukaemia Foundation  
Little Sisters of the Poor Aged Care Ltd  
Lost Dogs Home  
MacFarlane Burnett Institute  
for Medical Research  
Make-A-Wish Foundation  
Makor Library  
Mallee Family Care – Chances  
for Children  
Mary MacKillop Foundation Limited  
McCallum Disability Services Inc  
McGrath Foundation  
ME/Chronic Fatigue Syndrome  
Society Vic Inc  
Meadow Heights Learning Shop Inc  
MECWA  
Medecins sans Frontieres  
Melbourne Chamber Orchestra Inc –  
Australia Pro Arte Donation Fund

Melbourne Citymission Inc  
Melbourne Health  
Melbourne Health – Royal Melbourne  
Hospital Department of Neurology  
Melbourne Legacy  
Mental Illness Fellowship (Vic)  
Mind Australia  
Mission Australia  
Monash Medical Centre  
Motor Neurone Association  
Motor Neurone Society of Victoria  
Mount Scopus Memorial College  
Building Fund  
MS Society Victoria  
Multiple Sclerosis Ltd  
Muscular Dystrophy Association  
National Heart Foundation of Australia  
(Victorian Division)  
National Stroke Foundation  
Noah's Ark  
Northern Health  
Northern Support Services  
Odyssey House  
Onemda Association Inc  
Open Family Australia  
Orchestra Victoria  
Osteoporosis Victoria  
Oxfam Australia  
Oxfam Community Aid Abroad  
Parkinsons Victoria Inc  
Parks Victoria  
Peninsula Dragonflys  
Peninsula Health  
Peninsula Health –  
The Mornington Centre  
People and Parks Foundation  
Peter MacCallum Cancer Foundation  
Peter MacCallum Cancer Institute  
Plan International Australia  
Prince Henry's Institute of  
Medical Research  
Queen Elizabeth Centre  
RCH Good Friday Appeal  
Redkite  
Riding for the Disabled Association  
of Victoria Inc. (Oaklands Branch)  
Rotary Australia Overseas Aid Fund  
Rotary Youth Camp Getaway  
Royal Children's Hospital  
Royal Children's Hospital Foundation  
Royal District Nursing Service  
Royal Flying Doctor Service of  
Australia (Victorian Division)  
Royal Melbourne Hospital  
Royal Melbourne  
Neuroscience Foundation  
Royal Victorian Eye and Ear Hospital  
Royal Women's Hospital  
RSPCA (Vic) Foundation  
RSPCA (Vic) Inc  
Sacred Heart Mission  
Salvation Army  
Salvation Army Red Shield Appeal  
Sandringham Hospital  
Save the Children Fund –  
Victorian Division  
Scope Victoria  
Service Fellowship International

SIDS and Kids Victoria  
Skyline Education Foundation Australia  
Somebody's Daughter  
Theatre Company  
Southern Community  
Broadcasters Inc  
Southern Mental Health  
Association Inc  
St Augustine's Outreach  
Services Incorporated  
St John's Ambulance  
St Vincent de Paul Society Victoria Inc  
St Vincent's Hospital Foundation  
St Vincent's Institute of  
Medical Research  
Starlight Foundation  
Stepfamilies Victoria  
Strathdon Community  
Surf Life Saving Foundation  
TADVIC Co-operative Ltd  
Taralye  
The Alfred Hospital  
The Bays Hospital  
The Compassionate Friends Vic Inc  
The Smith Family  
The Wilderness Society  
TLC for Kids  
Trinity College Foundation  
Trust for Nature (Victoria)  
UNICEF Australia  
Uniting Care Ballarat  
Uniting Church Frontier Service  
Uniting Church in Australia Share  
Community Appeal  
Uniting Church Share Community  
University of Melbourne  
University of Melbourne  
Grainger Museum  
Variety Club of Victoria Inc  
Very Special Kids Inc  
Victoria Relief and Foodbank Limited  
Victoria State Emergency  
Service Authority  
Victoria State Emergency Service  
Chelsea Unit  
Victorian Actors Benevolent Fund  
Victorian Deaf Society  
Victorian National Parks Association  
Victorian Relief  
Villa Maria Society  
Vision Australia Ltd  
Vision Australia Radio  
Wesley Mission Melbourne  
Western Health – Sunshine Hospital  
Wimmera Uniting Care  
Windana Society Inc  
World Vision  
Worldwide Foundation for Nature  
Yarrabah School  
Yooralla Society of Victoria

**\$1,530,000**

## After-hours medical care.

Since 2008, a mobile medical practice has become a focal point for a number of people in Melbourne's inner west, especially on a winter's night when they gather appreciatively around its outdoor gas heater. A modified van serves as the practice consulting room, and is the hub of the StreetHealth service launched by PivotWest with a Major Grant from the Lord Mayor's Charitable Foundation.

StreetHealth moves around several inner-west suburbs, delivering an after-hours health service to people who are homeless, including transient youth and other marginalised groups. The grant money has helped to purchase and equip the medical van, hire a practice manager and establish the program.

StreetHealth operates in areas where access to after-hours medical care is limited. Its services include health checks, blood tests, vaccinations and counselling. Medical staff have already seen over 900 patients, while connecting with hundreds more outside the van. "It's all about building trust," says Practice Manager, Janis Backwell, explaining that people who feel uncomfortable about sitting in a doctor's waiting room seem less intimidated by the more 'casual' set-up of the mobile van. This informal contact has enabled them to refer people to other services.

### Life Care – Major Grant

**\$150,000**

#### PivotWest – StreetHealth Service



### Life Care – Signature Grant

**\$876,000**

#### Salvation Army – 24/7 Melbourne's Road Home



## 24/7 Melbourne's Road Home.

There was a time in central Melbourne when business owners had few options but to ring the police if they discovered someone sleeping rough near their premises. Now they have another number – a 24-hour hotline that connects them immediately to the Salvation Army's crisis response team. It's a call that can resolve the situation at hand for the business owner, while ensuring the person in crisis receives appropriate support. This means finding beds for people sleeping rough and then following up with additional assistance, which might also involve referring them to other services.

The special hotline and referral system is at the heart of the Salvation Army's 24/7 Melbourne's Road Home program. Launched in 2009 with a Signature Grant from the Foundation, the program offers a more compassionate and targeted response to homeless issues within the city by encouraging people to ring the hotline if they see someone in need of help. "The word is now out as to how you make a referral," says Anthony McEvoy, pointing to the successful promotion of the freecall number. "It also gives us an opportunity to educate callers about the complexity of homelessness."

Business owners and members of the public are increasingly calling the hotline to make referrals. Moreover, there is a growing sense that people are now working together to address the underlying causes of homelessness. "There has been a definite cultural shift in attitudes," says Anthony. "Even the police will ring us to refer someone that they're worried about."

## Business Services Report



### Financials July 2009 – June 2010

Revenue from our fundraising, corporate support and events was just over \$3 million and exceeded our 2009/10 budget. In addition donations to our charitable trust accounts was \$5.3 million, again exceeding our 2009/10 budget, and will provide further growth to our perpetual endowment fund (our corpus).

Corpus revenue through dividends, interest and franking credits was lower than our 2009/10 budget and is reflective of the reduced company dividends as a result of the global financial crisis and lower interest rates. However, the general recovery in the Australian share market, where we have over 60 per cent of our corpus funds invested, provided our charitable trust accounts with a very positive increase in value and we look forward to a period of continued growth with our corpus revenue providing much needed funds to be distributed to charities. Our expenses were contained within the 2009/10 expenses budget.

### Investment Committee

The Investment Committee has played a significant role in the growth of the Foundation. We continue to develop an investment model that delivers a good rate of return on market investments and a reasonable level of capital growth to assist in providing funds for our granting to charities and in the growing of over 155 charitable trust accounts in our endowment fund.

We completed a review of the Investment Committee Charter and our investment strategies and policies. With the assistance of Russell Investments we further developed our strategic asset allocation model. The Committee Advisors from JBWere – Jane Simon, HTM Wilson – Graham Craig and UBS – Colin Stubbs, and the many experts who have contributed their specialist knowledge free of charge to assist the Foundation with the funds we have invested is very much appreciated.

### Audit Sub-Committee

The Audit Sub-Committee met in March 2010 to consider the 2009/10 draft financials layout and content, Deloitte Australia engagement letters and costs, and approve the financial statements and audit preparation program.

A further meeting was held in June 2010 to consider the initial submissions for the implementation of a rolling internal audit program over the next three years. This will further strengthen our governance model. The appointment of RSM Bird Cameron to prepare our annual financial reports, and the guidance of our Audit Sub-Committee in the overall process of overseeing the financial reporting and audit program integrity, is also much appreciated.

### Financial Statements/Audit 2009/10

The Lord Mayor's Charitable Foundation and the Board of Management of the Lord Mayor's Charitable Fund (Non Deductible Fund) financials for 2009/10 have been prepared by RSM Bird Cameron and audited by Deloitte Australia.

Abridged financial statements for 2009/10 for both the Lord Mayor's Charitable Foundation and the Board of Management of the Lord

Mayor's Charitable Fund are included in this Annual Report, and copies of the full audited financial statements are available on our website or in hard copy on request.

### Australian Tax Office Compliance

All our taxation obligations for PAYG, FBT, GST and Superannuation are up to date as at the end of June 2010, and all lodgement requirements are monitored on a special governance sheet that is presented at each meeting of our Board and Executive Committee.

### Risk Management

During 2009/10 a review of risks was conducted, identifying our key business risks, the level of risk and the relevant controls either in place or where further action is required. This has enabled the Foundation to implement a very robust risk management process that has extensively been driven by our Executive Committee.

While the work in this area will continue through 2010/11, the risk management register is invaluable in achieving our aim to establish best practice processes in all our operations. The sourcing of an external organisation to implement an internal audit program within the Foundation over the next three years has begun and this appointment will further complement this area.

### Administrative Matters

Our directors' and officers' liability insurance is placed with Chubb Australia and is valid until February 2011. General and public liability insurance coverage is with CGU and is placed until 30 June 2011. We also have volunteers insurance in place to cover over 150 volunteers who provided their services to our fundraising and granting panels. Our annual fundraising licence with Consumer Affairs is in place until December 2013 and our 'declared charity' status with the Victorian Commission for Gambling Regulation (for running raffles), is in place on an ongoing basis.

Information technology development during 2009/10 included an upgrade of our computer software to the Microsoft small business server software and Microsoft Office 2007. A number of computers were also replaced as part of our asset replacement program. As well as more extensive data backup, we have achieved a more stable IT environment.

During the year a full review of staff contracts, staff performance criteria and key performance indicators for 2009/10 was completed, and all staff participated in extensive performance reviews and feedback. Our regular staff meetings program and the annual staff offsite strategy and team development meetings also continued. We spent \$20,518 on staff development activities covering a range of courses and seminars. Our aim is to maintain a committed and passionate team to assist the Board and the many volunteers who help the Lord Mayor's Charitable Foundation, to "make a difference" in the lives of so many of the disadvantaged in our communities.

**David Easden**  
Director – Business Services

## Abridged Financial Statements

Lord Mayor's Charitable Foundation  
Statement of comprehensive income  
for the year ended 30 June 2010

	2010 \$	2009 \$
<b>Income from continuing operations</b>		
General revenue	3,000,452	3,381,141
Corpus revenue	12,315,693	19,074,443
<b>Total income from continuing operations</b>	<b>15,316,145</b>	<b>22,455,584</b>
<b>Expenses from continuing operations</b>		
Employee costs	1,151,652	1,064,972
Fundraising and promotional expenses	1,114,210	1,279,561
Depreciation	48,138	23,128
Other operating expenses	603,484	849,857
<b>Total expenses from continuing operations</b>	<b>2,917,484</b>	<b>3,217,518</b>
<b>Surplus for the financial year before impairment</b>	<b>12,398,661</b>	<b>19,238,066</b>
Impairment of other financial assets classified as available for sale	—	(15,373,652)
<b>Surplus before transfers (to)/from Corpus</b>	<b>12,398,661</b>	<b>3,864,414</b>
Transfers (to)/from Corpus	(5,682,005)	4,270,271
<b>Surplus for distribution for the financial year</b>	<b>6,716,656</b>	<b>8,134,685</b>
<b>Other comprehensive income from continuing operations</b>		
Unrealised gain (loss) on available for sale instruments	2,608,506	(11,971,464)
Transfer of impairment of available for sale assets	—	15,373,652
Transfer (to)/from Corpus	5,682,005	(4,270,271)
<b>Other comprehensive income</b>	<b>8,290,511</b>	<b>(868,083)</b>
<b>Total comprehensive income for the financial year</b>	<b>15,007,167</b>	<b>7,266,602</b>

Statement of financial position  
as at 30 June 2010

	2010 \$	2009 \$
<b>Current assets</b>		
Cash and cash equivalents	6,408,148	5,174,663
Receivables	2,539,533	2,704,972
Other financial assets	6,000,000	5,000,000
<b>Total current assets</b>	<b>14,947,681</b>	<b>12,879,636</b>
<b>Non-current assets</b>		
Other financial assets	77,174,998	72,810,999
Plant and equipment	102,338	92,108
Intangible assets	6,857	16,920
<b>Total non-current assets</b>	<b>77,284,193</b>	<b>72,920,026</b>
<b>Total assets</b>	<b>92,231,874</b>	<b>85,799,662</b>
<b>Current liabilities</b>		
Payables	56,917	67,465
Grants authorised for distributions	3,327,000	2,157,000
Employee benefits	47,718	35,623
<b>Total current liabilities</b>	<b>3,431,635</b>	<b>2,260,088</b>
<b>Non-current liabilities</b>		
Employee benefits	69,581	52,670
<b>Total non-current liabilities</b>	<b>69,581</b>	<b>52,670</b>
<b>Total liabilities</b>	<b>3,501,216</b>	<b>2,312,758</b>
<b>Net assets</b>	<b>88,730,658</b>	<b>83,486,904</b>
<b>Equity</b>		
Corpus	83,932,508	78,250,503
Asset Revaluation Reserve	4,673,906	2,065,400
Funds to be Distributed	124,244	3,171,001
<b>Total equity</b>	<b>88,730,658</b>	<b>83,486,904</b>

Distribution to charities

08/09	<b>\$8.9 million</b>
09/10	<b>\$8 million</b>

Corpus

08/09	<b>\$80.3 million</b>
09/10	<b>\$88.7 million</b>

Revenue

08/09	<b>\$23.3 million</b>
09/10	<b>\$15.3 million</b>

Expenses

08/09	<b>\$3.2 million</b>
09/10	<b>\$2.9 million</b>

**In 2010 our corpus value increased from \$80.3 million to \$88.7 million, an increase of 10.5 per cent.**

Board of Management of  
the Lord Mayor's Charitable Fund  
Statement of comprehensive income  
for the year ended 30 June 2010

	2010 \$	2009 \$
<b>Income from continuing operations</b>		
General revenue	11,918	852,750
Total income from continuing operations	11,918	852,750
<b>Expenses from continuing operations</b>		
Other operating expenses	280	20
Total expenses from continuing operations	280	20
Distributable surplus for the financial year	11,638	852,730
Total comprehensive income for the financial year	11,638	852,730

Statement of financial position  
as at 30 June 2010

	2010 \$	2009 \$
<b>Current assets</b>		
Cash and cash equivalents	7,868	792,730
Total current assets	7,868	792,730
<b>Non-current assets</b>		
Total non-current assets	—	—
Total assets	7,868	792,730
<b>Current liabilities</b>		
Total current liabilities	—	—
<b>Non-current liabilities</b>		
Total non-current liabilities	—	—
Total liabilities	—	—
Net assets	7,868	792,730
<b>Equity</b>		
Funds to be distributed	7,868	792,730
Total Equity	7,868	792,730

## Community Initiatives Report

'Making a tangible difference'



2009 proved to be an exciting year for the development of our community initiatives. Building on 2008, the Melbourne's Road Home Initiative expanded with the implementation of two Signature Grants.

### Signature Grants

24/7 Melbourne's Road Home is a 24/7 Community Response Team capable

of providing both a mobile and centre-based response to homelessness in the Melbourne CBD and surrounding suburbs. This service can be accessed via a 24-hour telephone contact system connected to a mobile response team, based at the Salvation Army's Project 614 at 69 Bourke Street, Melbourne.

The needs of those experiencing homelessness, whether they are in the city or gravitating to the city, require a service that will link them into support that will meet their particular needs.

24/7 Melbourne's Road Home is a point of contact and resource to help these people connect with other Melbourne-based services, including Melbourne Citymission's Frontyard Youth Services and the St Kilda Crisis Centre.

The success of the service lies not only with the Lord Mayor's Charitable Foundation and Project 614, but also the community as a whole, as we work together to assist those experiencing homelessness. Sacred Heart Mission is developing a groundbreaking service delivery model, a Journey to Social Inclusion (J2SI) that tackles chronic homelessness, one of society's seemingly intractable social issues. J2SI focuses on addressing the underlying causes of a person's homelessness and equipping them with the skills to reconnect to the mainstream community and build social networks

outside of the homeless sub-culture. J2SI will involve 40 participants and run for three years from September 2009.

The project aims to demonstrate that a long-term, well-resourced and intensive service model can permanently end a person's chronic homelessness. It also seeks to show the economic benefits of ending a person's chronic homelessness by analysing the pattern of service usage and economic participation of participants

### The impact of the Signature Grants

The Foundation's commitment to addressing homelessness and the implementation of the Signature Grants will amount to nought if there is no impact. Although impact in the area of reducing homelessness in our community is something that we will see over time, we are assured of success by early indications of change with the 24/7 Melbourne's Road Home.

Within the first six months of the program's commencement, the service had provided crisis intervention to 118 people directly and had secured accommodation for 68. These people are receiving on-going support. The importance of accommodation linked to on-going support is an essential element for providing a long-term solution to homelessness.

### In addition to the Signature Grants, the Foundation convened a second Melbourne's Road Home Forum

'The Journey Continues: Their Voices' was convened on 26 August, 2009. The forum was held in the Supper Room at the Melbourne Town Hall and attended by 150 people, including the Minister for Housing, the Hon Richard Wynne, and the Shadow Minister for Housing Ms Wendy Lovell MP. The forum partners, the Council to Homeless Persons, Domestic Violence Victoria, and PILCH

Homeless Persons' Legal Clinic all assisted the forum by providing a guest speaker. The three guest speakers were all well received and their articulate presentations caused all present to remember the human face and experience of homelessness.

The three-minute video commissioned for the Forum, created by Youthworx Media, was also screened at the event. Youthworx is a youth media training studio and works primarily with young people from marginalised backgrounds who are at risk of homelessness or educational disadvantage. The youth are our future and our investment in them will be a future benefit to us all.

The Melbourne's Road Home Alliance was launched on 26 August at the conclusion of the Forum. The Foundation's Chairman, Mr Tony Connon, together with Lord Mayor Robert Doyle launched the Alliance. The founding membership included: Philanthropy Australia, Ritchies Stores, Ambulance Victoria, St. Vincent's Hospital Foundation, VECCI, Melbourne Football Club, Council to Homeless Persons, PILCH Homeless Persons' Legal Clinic, Metlink, Domestic Violence Vic, Rotary Club of Melbourne, Rt Rev. Dr. Peter Hollingworth AC OBE, Assoc Prof. Chris Chamberlain, Assoc Prof. David MacKenzie, Dr. Mark Glazebrook, Dr. David Wilson and Tony Connon, Chairman Lord Mayor's Charitable Foundation.

The Alliance members agreed to the following declaration:

"We believe that homelessness affects all of society and only a society willing to join together and act will succeed in alleviating homelessness and ultimately ending it."

The Lord Mayor's Charitable Foundation will act as the secretariat for the Alliance. The goals of the Alliance are as follows:

- Reduce homelessness in our own communities.
- Develop an on-going forum that will provide insight, information and opportunity for members of the community and business to collaborate in order to end homelessness.
- Build a network of members who actively support, through in-kind or other investment, proven, evidence-based programs to end homelessness.
- Encourage collaboration to refine and improve the practices and policies needed to end homelessness.

As part of the Alliance we have held events to disseminate information and develop understanding about homelessness in our community. The Foundation is now publishing a newsletter entitled STEPPING UP. The Alliance will be something that

you will increasingly see more of in the work of the Foundation. The contribution of the community as a whole is what will drive the Foundation towards new and rewarding endeavours.

### The New Initiatives: Ageing and Youth

In November 2009 the Foundation's Board responded to two internally developed research papers on ageing and youth, by establishing both areas as additional community initiatives to augment the homelessness initiative.

The development of these two new initiatives will build on an approach that includes listening widely, considering research, and looking through the lenses of participation, policy and impact.

The second half of the 2009/10 year was taken up with studying the key participants in the fields of ageing and youth, and developing relationships with them in the hope of having them assist the Foundation to understand these areas and act as possible advisors as these initiatives develop.

As I reflect over the past year and the summary of achievements above, I am reminded of the fact that our work at the Foundation is not focused on a short-term gain, and that our contribution to society, "for public good," depends on our willingness to sustain the investment of our talents and resources for the long term.

I am greatly encouraged with what we have so far achieved or, more rightly, initiated. My enthusiasm and encouragement is derived from the potential that exists with the work that has just begun. The contribution of our stakeholders is essential for us to convert that potential. It is my hope that 2010/11 will prove to be as exciting, rewarding and effective for the Foundation as 2009/10.

Finally, thank you to all our supporters. Without you we would not be able to assist the community.

Shane Austin

Leader – Community Strategy



Having set out to understand and tackle the causes of chronic homelessness, Sacred Heart Mission has embarked on what is recognised as a groundbreaking pilot project, both locally and internationally.

Family

**\$750,000**

Sacred Heart Mission –  
J2SI Project

### Breaking the cycle of homelessness.

Launched in 2009, Journey to Social Inclusion (J2SI) is a three-year support program for the chronically homeless. It follows the path of 92 people who have a prolonged history of homelessness, either due to sleeping rough continuously for the last 12 months, or because they have cycled in and out of homelessness over the last three years. Of these, 40 will be supported through the J2SI program, while the remaining 52 will be monitored as they use the existing system.

Sacred Heart Mission's CEO, Michael Perusco, welcomes the long-term scope of the project. "Investing in people in a substantial way provides us with the best opportunity to achieve permanent outcomes," he says.

The first step in the journey commenced when social and economic evaluation teams from RMIT and the Melbourne Institute of Applied Economic Research began interviewing people in both groups. A Signature Grant from the Lord Mayor's Charitable Foundation helped facilitate this crucial stage of data collection, which probes the underlying causes of homelessness. For many of the people interviewed, the deep trauma sustained throughout their lives was often compounded by the stress and strain of homelessness. Their stories are painful and often distressing.

Almost a year into the program and J2SI participants are already receiving intensive support from case workers. One case worker to every four participants means that a continuous relationship and strong bond of trust can be more easily established. Partnerships have also been forged with key service providers to secure places in public housing and to ensure access to medical and psychiatric services. Additionally, J2SI provides participants with skills training and a range of social and recreational activities.

While it is still early days, it is clear that this extended timeframe of information gathering, relationship building and support has the potential to give people the best chance of breaking the cycle of homelessness.